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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



### **Oceanwide Holdings International Development III Co., Ltd** **( 泛海控股國際發展第三有限公司 )**

*(incorporated in the British Virgin Islands with limited liability)*

**US\$215,000,000 12.00 per cent. Guaranteed Senior Notes due 2021 (the “Notes”)**  
**(Stock Code: 5196)**

**unconditionally and irrevocably guaranteed by**

### **Oceanwide Holdings Co., Ltd.** **( 泛海控股股份有限公司 )**

*(incorporated with limited liability in the PRC and  
listed on the Shenzhen Stock Exchange under stock code 000046.SZ)*

***Sole Global Coordinator,  
Sole Bookrunner and Sole Lead Manager  
Haitong International***

***Co-Manager  
Oceanwide Securities***

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the offering memorandum dated 29 October 2018, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap.571) of Hong Kong) only. The listing of the Notes is expected to become effective on 1 November 2018.

Hong Kong, 31 October 2018

*As at the date of this announcement, the Directors of Oceanwide Holdings International Development III Co., Ltd (泛海控股國際發展第三有限公司) are Mr. HAN Xiaosheng and Mr. LIU Guosheng.*

*As at the date of this announcement, the Directors of Oceanwide Holdings Co., Ltd. (泛海控股股份有限公司) are Mr. LU Zhiqiang, Mr. LI Minghai, Mr. YU Zheng, Mr. HAN Xiaosheng, Mr. ZHAO Yingwei, Mr. ZHAO Xiaoxia, Mr. ZHANG Bo, Mr. FENG Henian, Mr. CHEN Jijian, Mr. ZHANG Xifang, Mr. SONG Hongmou, Mr. CHEN Huaidong, Mr. KONG Aiguo, Ms. HU Jian, Mr. YU Yumiao, Mr. XU Xinzong, Mr. CHEN Feixiang, Ms. ZHU Ciyun.*